

Pension Fund of SR Technics Switzerland
c/o Avadis Vorsorge AG
Zollstrasse 42
P.O. Box
8031 Zurich

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8031 Zurich

Notification of retirement

To ensure that the retirement can be processed as requested, please return the completed and signed form no later than **four weeks** before the chosen retirement date.

Insured person's details

Company

Insured person

Surname

First name

OASI number

Insurance number

Gender

Date of birth

Marital status

Address

Postcode and city

Termination of employment due to retirement

☐ Ordinary retirement

on

☐ Early retirement

on

☐ Deferred retirement

on

☐ Partial retirement

on

at %

New annual salary for the remaining degree of employment

CHF

Is the departing person **unable** to work?

☐ No

☐ Yes

Place/date

Company stamp and signature

Member's personal details at the time of retirement

Surname

First name

OASI number

Insurance number

Confirmed marital status*

Tax address at the time of retirement

☐ Switzerland

☐ Abroad

Exact address

Postcode, city, country

Desired form of pension benefit

☐ **Benefits paid out as a lump sum**

I would like to receive my entire savings capital as a lump sum.

☐ **Benefits paid out as a pension**

☐ I would like to receive my entire savings capital in the form of a pension.

☐ I would like to receive a fixed monthly pension of CHF _____ and the rest as a lump sum.

☐ I would like to receive _____ % or CHF _____ as a lump sum and the rest as a pension.

Options for the **first** pension payment (the selected option also applies to all subsequent pension payments in the case of partial retirement). The standard option is a vested spouse's or partner's pension of 60%.

☐ If the spouse's or partner's vested pension is increased to 100%, the conversion rate for men is reduced by 0.40% and for women by 0.10%.

☐ If 0% is selected for the vested spouse's or partner's pension, the conversion rate for men is increased by 0.60% and for women by 0.10%.
This option is only available to unmarried members.

In addition to the selected options, members may opt for capital protection pursuant to Article 46 para. 3 of the Pension Regulations:

☐ In the event of your death within the first 15 years of retirement, the lump-sum death benefit (Art. 44 para. 2) amounts to 15 annual pensions, reduced by the total amount of monthly pensions already received since retirement.

This option reduces the conversion rate by 0.25%.

Children entitled to a pension

Please enclose copies of passports and evidence of full-time education

1 Surname and first name

OASI number 756. . . Date of birth Gender ☐ M ☐ F

2 Surname and first name

OASI number 756. . . Date of birth Gender ☐ M ☐ F

3 Surname and first name

OASI number 756. . . Date of birth Gender ☐ M ☐ F

Bank details, pension

Name of the bank

Street

Postcode and city

IBAN

SWIFT/BIC (for payments abroad)

Name of the account holder

Bank details, lump-sum capital or part lump-sum

Name of the bank

Street

Postcode and city

IBAN

SWIFT/BIC (for payments abroad)

Name of the account holder

Signatures

I hereby declare that I have read the above information and have completed the form truthfully and accurately.

Place/date

Signature

Place/date

Signature of the spouse/registered partner

***Confirmed marital status:**

Unmarried persons must provide evidence of their marital status in the form of a **civil registry extract**.
The document may not be older than six months.

Notarisation

For **lump-sum payments**, we require the certified **approval** of the spouse or partner in the case of **married persons** or persons living in a **registered partnership**.

The notarisation must be made using this form and can be obtained from the commune where you are resident or from a different commune.

All other persons must submit a current certificate of marital status.

Place/date

Signature of the witness/notary

ID papers presented: